

# Provider Solvency Quarterly Update

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**Michelle Yamanaka**

**Deputy Director, Office of Financial Review**

# Status of RBOs

	12/31/22	12/31/23	12/31/24	12/31/25
<b>Compliant</b>	188	194	183	190
<b>Non-Compliant/ CAP</b>	22	18	20	18
<b>Non-Filer</b>	0	0	0	0
<b>Total</b>	<b>210</b>	<b>212</b>	<b>203</b>	<b>208</b>

# RBO Corrective Action Plans

	12/31/22	12/31/23	12/31/24	12/31/25
<b>New</b>	2	4	9	5
<b>Improving</b>	18	13	6	13
<b>Not Meeting Projections</b>	4	1	4	3
<b>Non-filers on CAP</b>	0	0	0	0
<b>Total</b>	<b>24</b>	<b>18</b>	<b>19</b>	<b>21</b>
<b>% of RBOs on CAP</b>	<b>11%</b>	<b>8%</b>	<b>9%</b>	<b>9%</b>

# Tangible Net Equity - RBOs

	<100%	100%- 149.99%	150%- 249.99%	250%- 499.99%	500%+
<b>0-10k</b>	4	7	8	16	83
<b>10k-25k</b>	0	2	3	7	15
<b>25k-50k</b>	0	4	2	5	13
<b>50k-100k</b>	1	2	1	4	8
<b>100k+</b>	0	6	3	3	11
<b>Total RBOs</b>	<b>5</b>	<b>21</b>	<b>17</b>	<b>35</b>	<b>130</b>

# Working Capital - RBOs

	<1.00	1.00-1.99	2.00-2.99	3.00-3.99	4.00+
0-10k	2	51	31	9	25
10k-25k	0	18	5	3	1
25k-50k	0	19	4	1	0
50k-100k	0	15	1	0	0
100k+	0	20	1	0	2
Total RBOs	2	123	42	13	28

# Cash-To-Claims Ratio - RBOs

	<0.75	0.75-0.99	1.00-1.99	2.00-2.99	3.00+
<b>0-10k</b>	1	3	35	20	59
<b>10k-25k</b>	0	0	12	6	9
<b>25k-50k</b>	2	0	1	6	15
<b>50k-100k</b>	0	2	3	2	9
<b>100k+</b>	0	1	5	5	12
<b>Total RBOs</b>	<b>3</b>	<b>6</b>	<b>56</b>	<b>39</b>	<b>104</b>

# Claims Timeliness - RBOs

	<95%	>95%
<b>0-10k</b>	1	117
<b>10k-25k</b>	0	27
<b>25k-50k</b>	0	24
<b>50k-100k</b>	0	16
<b>100k+</b>	0	23
<b>Total RBOs</b>	<b>1</b>	<b>207</b>

# Enrollment as of December 31, 2025

	12/31/2022	12/31/2023	12/31/2024	12/31/2025
<b>Commercial</b>	2,596,808	2,645,293	2,651,515	2,644,772
<b>Medi-Cal</b>	5,459,554	5,433,843	4,717,092	4,394,511
<b>Medicare</b>	1,211,129	1,396,635	1,453,707	1,318,643
<b>Total</b>	<b>9,267,491</b>	<b>9,475,771</b>	<b>8,822,314</b>	<b>8,357,926</b>

# RBOs with Medi-Cal Lives

	Total Medi-Cal Enrollment	Number of RBOs
No Financial Concerns	3,924,832	59
Monitor Closely	282,535	3
CAP	187,144	7
Total	4,394,511	69

# Top 20 RBOs with Greater than 50% Estimated Medi-Cal Lives

	Total Medi-Cal Enrollment	Number of RBOs
<b>No Financial Concerns</b>	3,267,575	17
<b>Monitor Closely</b>	272,839	2
<b>CAP</b>	62,738	1
<b>Total</b>	<b>3,603,152</b>	<b>20</b>

# Questions