

Provider Solvency Quarterly Update

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Status of RBOs

	3/31/23	3/31/24	3/31/25	3/31/26
Compliant	198	190	181	186
Non-Compliant/ CAP	13	22	27	24
Non-Filer	0	0	0	1
Total	211	212	208	211

RBO Corrective Action Plans

	3/31/23	3/31/24	3/31/25	3/31/26
New	5	6	9	8
Improving	9	14	16	11
Not Meeting Projections	1	2	3	8
Non-filers on CAP	0	0	0	1
Total	15	22	28	28
% of RBOs on CAP	7%	10%	13%	12%

Tangible Net Equity - RBOs

	<100%	100%- 149.99%	150%- 249.99%	250%- 499.99%	500%+
0-10k	6	4	6	11	93
10k-25k	0	2	3	4	18
25k-50k	0	3	7	3	15
50k-100k	0	1	3	3	6
100k+	0	6	2	4	10
Total RBOs	6	16	21	25	142

Working Capital - RBOs

	<1.00	1.00-1.99	2.00-2.99	3.00-3.99	4.00+
0-10k	5	41	31	12	31
10k-25k	0	19	6	2	0
25k-50k	0	21	5	2	0
50k-100k	0	11	2	0	0
100k+	0	19	1	0	2
Total RBOs	5	111	45	16	33

Cash-To-Claims Ratio - RBOs

	<0.75	0.75-0.99	1.00-1.99	2.00-2.99	3.00+
0-10k	2	5	28	21	64
10k-25k	0	0	12	6	9
25k-50k	1	1	4	7	15
50k-100k	0	1	5	2	5
100k+	0	1	6	3	12
Total RBOs	3	8	55	39	105

Claims Timeliness - RBOs

	<95%	>95%
0-10k	8	112
10k-25k	0	27
25k-50k	1	27
50k-100k	1	12
100k+	0	22
Total RBOs	10	200

Enrollment as of March 31, 2026

	3/31/2023	3/31/2024	3/31/2025	3/31/2026
Commercial	2,612,786	2,737,585	2,688,392	2,527,290
Medi-Cal	5,598,635	6,129,797	4,698,087	3,890,943
Medicare	1,242,974	1,402,608	1,288,679	1,331,001
Total	9,454,395	10,269,990	8,675,158	7,749,234

RBOs with Medi-Cal Lives

	Total Medi-Cal Enrollment	Number of RBOs
No Financial Concerns	3,246,532	53
Monitor Closely	447,184	8
CAP	197,227	8
Total	3,890,943	69

Top 20 RBOs with Greater than 50% Estimated Medi-Cal Lives

	Total Medi-Cal Enrollment	Number of RBOs
No Financial Concerns	2,724,804	15
Monitor Closely	382,820	4
CAP	67,425	1
Total	3,175,049	20

Questions