

Provider Solvency Quarterly Update

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Status of RBOs

	3/31/22	3/31/23	3/31/24	3/31/25
Compliant	189	198	190	181
Non-Compliant/ CAP	18	13	22	27
Non-Filer	0	0	0	0
Total	208	211	212	208

RBO Corrective Action Plans

	3/31/22	3/31/23	3/23/24	3/31/25
New	7	5	6	9
Improving	13	9	14	16
Not Meeting Projections	2	1	2	3
Total	22	15	22	28
% of RBOs on CAP	11%	7%	10%	13%

Tangible Net Equity - RBOs

	<100%	100%- 149.99%	150%- 249.99%	250%- 499.99%	500%+
0-10k	2	1	7	16	89
10k-25k	0	0	4	10	13
25k-50k	2	3	2	6	13
50k-100k	1	4	1	3	8
100k+	2	5	2	2	12
Total RBOs	7	13	16	37	135

Working Capital - RBOs

	<1.00	1.00-1.99	2.00-2.99	3.00-3.99	4.00+
0-10k	2	47	27	11	28
10k-25k	1	17	6	2	1
25k-50k	0	22	3	0	1
50k-100k	0	14	2	1	0
100k+	1	17	2	0	3
Total RBOs	4	117	40	14	33

Cash-To-Claims Ratio - RBOs

	<0.75	0.75-0.99	1.00-1.99	2.00-2.99	3.00+
0-10k	3	7	20	23	62
10k-25k	1	1	8	7	10
25k-50k	0	1	4	9	12
50k-100k	0	1	7	2	7
100k+	0	1	5	7	10
Total RBOs	4	11	44	48	101

Claims Timeliness - RBOs

	<95%	>95%
0-10k	1	114
10k-25k	1	26
25k-50k	1	25
50k-100k	1	16
100k+	1	22
Total RBOs	5	203

Enrollment as of March 31, 2025

	3/31/2022	3/31/2023	3/31/2024	3/31/2025
Commercial	2,653,000	2,612,786	2,737,585	2,688,392
Medi-Cal	5,100,553	5,598,635	6,129,797	4,698,087
Medicare	1,180,172	1,242,974	1,402,608	1,288,679
Total	8,933,725	9,454,395	10,269,990	8,675,158

RBOs with Medi-Cal Lives

	Total Medi-Cal Enrollment	Number of RBOs
No Financial Concerns	3,638,225	56
Monitor Closely	236,660	5
CAP	823,202	12
Total	4,698,087	73

Top 20 RBOs with Greater than 50% Estimated Medi-Cal Lives

	Total Medi-Cal Enrollment	Number of RBOs
No Financial Concerns	2,972,124	14
Monitor Closely	194,446	2
CAP	569,746	4
Total	3,736,316	20

Questions