#### **Health Plan Quarterly Update**

August 20, 2025

Evan Lo
Supervising Examiner, Office of Financial Review





#### **Knox-Keene Licensed Plans**

	7/22/2025
Full Service	99
Dental	15
Behavioral Health	13
Vision	6
Pharmacy (Medicare Part D)	2
Discount	1
Chiropractic	3
Total	139



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### **Full Service Enrollment**

16.48

-	(in Millions)				
	3/31/24	6/30/24	9/30/24	12/31/24	
Full Service Lives	30.20	30.10	30.07	30.16	

13.63

16.57

Total

**Total** 

Commercial

Government

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13.62 13.60

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16.48





3/31/25

30.63

re

#### **Commercial Enrollment: HMO**

1.21

1.55

10.32

1.21

1.55

10.34

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3/31/25

7.59

1.19

1.67

10.45

	(in Millions)					
	3/31/24	6/30/24	9/30/24	12/31/24		
Large Group	7.60	7.59	7.56	7.58		

1.53

1.23 1.22 Small Group

10.34 10.34 **Total HMO f** California DMHC DMHC.ca.gov ■ CaliforniaDMHC

1.51

Individual

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# **Commercial Enrollment: PPO/EPO**

(in Millions)						
	3/31/24	6/30/24	9/30/24	12/31/24	3/31/25	
Large Group	1.09	1.10	1.10	1.08	1.08	
Small Group	0.93	0.93	0.93	0.94	0.92	

Individual 0.72

2.75

0.71 0.71 2.74 2.74

0.70

0.71

#### **Government Enrollment**

3/31/25

13.97

2.94

16.92

re

	(in Millions)					
	3/31/24	6/30/24	9/30/24	12/31/24		
Medi-Cal	13.79	13.67	13.63	13.72		

2.81

16,48

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2.85

16.48

2.84

16.56

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2.78

16.57

Medicare

**Total** 

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Advantage

Government

# Closely Monitored Plans at March 31, 2025

	Number of Plans	Enrollment
Full Service Plans	27	3,711,138
Medi-Cal	4	2,645,724
Medicare Advantage	7	354,789
Commercial	3	157,589
Restricted	13	553,036
Specialized Service Plans	7	748 006







#### **TNE Deficient Plans**

THE Deficient Flams				
Plan Name	Plan Type	C		
	Restricted Medicare			

Covered Lives

MedCare Partners, Inc.

tricted Medicare Advantage

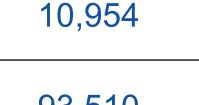
3,311

Meritage Health Pan

Restricted Medicare

Advantage

Behavioral





**TELUS Health** 

## **Tangible Net Equity of All Plans**

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as of March 31, 2025							
	Less Than 100%- 150%- 250%-						
	100%	149.99%	249.99%	499.99%			
Commercial		3	6	8			

Medi-Cal

Medicare

Advantage

Specialized

**Total** 

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10

3

23

36 67 DEPARTMENT OF **Managed** Health

10

12

500%+

18

29

9

re

## **Tangible Net Equity of Full Service Plans**

by Enrollment as of March 31, 2025						
	Less Than 100%		150%- 249.99%		500%	
0-50K	2	6	14	12	14	
51-100K				4	2	

101-200K 201-300K

301K+

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**Total** 

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20

30

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6

12

38

10

re

#### Tangible Net Equity of Full Service Plans by Enrollment: 150% to 249.99%

by Enrollment: 150% to 249.99%						
	150%- 174.99%	175%- 199.99%	200%- 224.99%	225%- 249.99%		
0-50K	5	2	5	2		
51-100K						
		l		1		

201-300K 1 301K+ 3 Total 6 6

3
6 5 3

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re

101-200K

### **Tangible Net Equity of Full Service Plans**

by Quarter						
	Less Than 100%		150%- 249.99%		500%	
3/31/2025	2	7	20	30	38	

8

10

12/31/2024

9/30/2024

6/30/2024

3/31/2024

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26

27

24

20



39

39

39

12

re

24

22

23

### **Working Capital Full Service Plans**

21

.50+

10

13

13

re

DEPARTMENT OF

**Managed** 

Health

as of March 31, 2025						
	Less than 1.00	1 - 1.49	1.5 - 1.99	2 - 2.49	2	
0-50K	8	14	13	3		
				_		

17

40

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51-100K

5

15

101-200K

201-300K

301K+

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**Total** 

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## Cash-to-Claim Ratio Full Service Plans

2

18

23

14

re

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Health

as of March 31, 2025								
	Less than 1.00	1 - 1.49	1.5 - 1.99	2 - 2.49	2.5			
0-50K	13	11	9	4	11			
E4 4001/	1	0	0		4			

51-100K

9

28

21

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101-200K

201-300K

301K+

## Cash-to-Claim Ratio Full Service Plans

(Less Than 1)								
	Less than 0.19	0.2 - 0.39	0.4 - 0.59	0.6 - 0.79	0.8 - 0.			
0-50K	4	1	2	4	2			
E4 4001/				4				

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51-100K

6

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.99

101-200K

201-300K

**Total** 

<sup>301</sup>K+ **f** California DMHC **○ ©CADMHC** ■ CaliforniaDMHC

#### Questions



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