

IHA's Atlas: Highlighting Quality and Cost Variation in CA

 Measures: Over two dozen standardized measures of clinical quality, total cost of care, patient cost sharing and utilization

 Who's Included: 29 million Californians inclusive of commercial HMO, PPO, Medicare FFS, Medicare Advantage and Medi-Cal- 75% of the state's enrolled population

 What's Reviewable: geographic and product line (including ACO) specific information

- Collaborators: California Health Care Foundation, California Health and Human Services Agency
- Data Partners: 10 health plans, CMS,
 Department of Health Care Services





Atlas Measures



Cancer Screenings: Clinical Quality Breast, Cervical Overand Under-Screening, Colorectal Diabetes Measures:

- Blood Sugar Testing, Control <8%, Poor Control >9%, and **Kidney Monitoring**
- Asthma Medication Ratio
- Appropriate Use of Imaging for Low Back Pain
- Avoidance of Antibiotics for Acute Bronchitis
- Clinical Quality Composite



Emergency Department Visits

- Inpatient Bed Days, Discharges, and Average Length of Stay
- All-Cause Readmissions

Hospital

- Frequency of Selected Procedures for several cardiac procedures, orthopedic surgeries, and other surgical removals
- **Hospital Utilization** Composite



Risk-Adjusted Cost (average per member per year)

- Observed (unadjusted) Cost
- Service categories: inpatient facility, outpatient facility, pharmacy, professional, and capitation



Atlas 2: Stories and Exploratory Tool-https://atlas.iha.org







California Regional Health Care Cost & Quality Atlas

Across California, health care costs and quality vary widely. Unwarranted variation potentially can harm patients and waste scarce resources. Benchmarking and tracking performance on key quality and cost measures is critical to reducing unwarranted variation and achieving high-quality, affordable, patient-centered care.

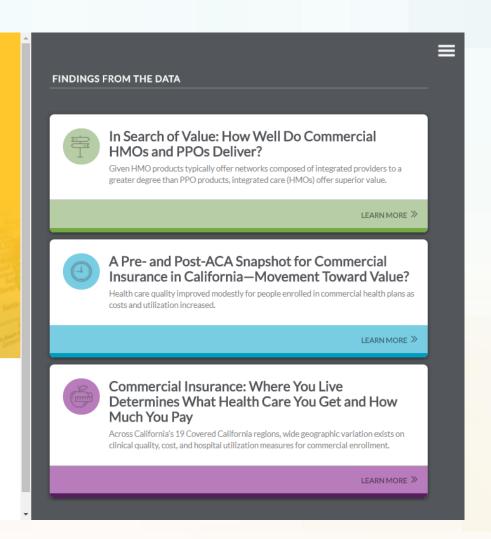
As the state's only source of comparable performance information about the care provided to 30 million Californians, the Atlas brings together multi-payer data—commercial insurance, Medicare, and Medi-Cal—to help purchasers, health plans, and policymakers target performance improvement initiatives. The Atlas is supported by the California Health Care Foundation, based in Oakland, California.



Explore the Atlas

Which of the state's 19 regions have the highest costs? How do different insurance products compare on cost and quality for different clinical conditions? These are just a few of the questions the Atlas can help answer.

DIG INTO ATLAS DATA



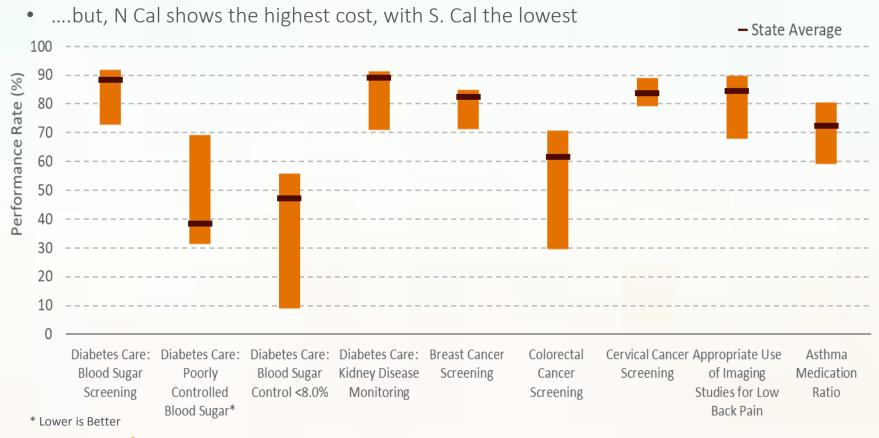






Commercial Insurance Exhibits Wide Clinical Quality Variation Between Regions- 10 to 47 percent points

- Average of 25 percentage points across the 19 geographic regions
- N Cal regions demonstrate the highest quality, followed by Southern then Central





Geographic Value Equation (commercial)



If care for all commercially insured Californians were provided at the same quality as the top-performing region:



204,900 more people would have been screened for colorectal cancer



30,587 more women would have been screened for breast cancer

If care for all commercially insured Californians represented by the Atlas were provided at the same cost as in San Diego—a relatively high-quality, low-cost region:



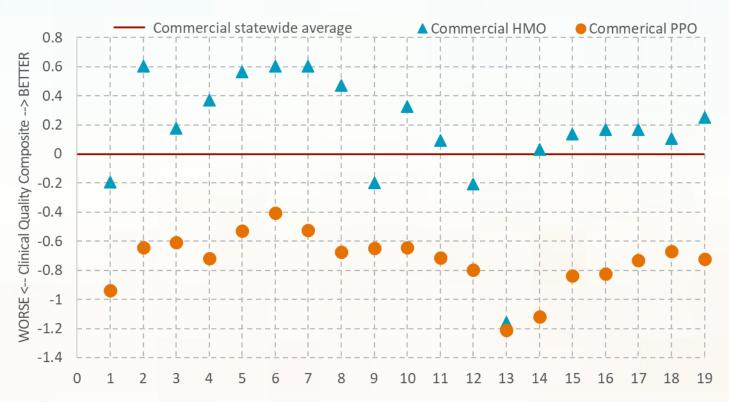
overall cost of care would decrease by an estimated \$2.6 billion annually, or almost 5 percent of the \$55 billion total cost of care for the commercially insured





HMO products consistently outperform PPO products on Clinical Quality

- HMOs outperform PPOs in all 19 regions, by an average of 14 percentage points across ten clinical quality measures
- 15 HMO regions above statewide average; all PPO regions well below statewide average







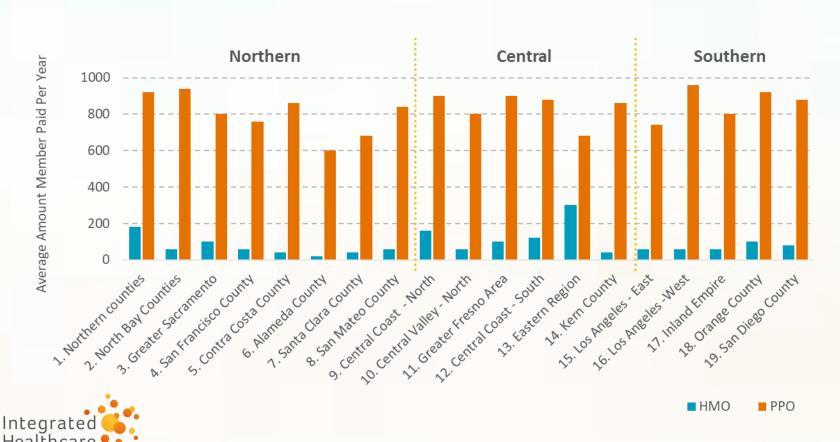
Commercial HMOs Can Provide High Value

Integrated Healthcare



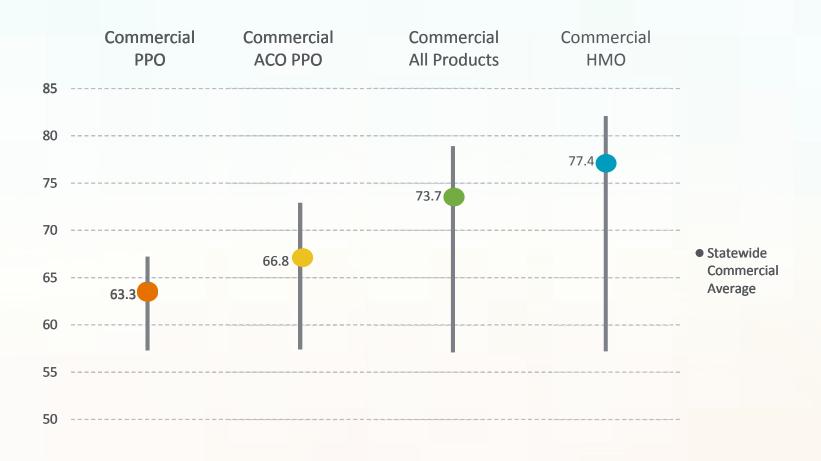


Member Cost Sharing \$769 Less on Average for HMO Than PPO in 2015- over \$7 billion in OOP costs avoided





ACO PPO Quality better than general PPO, but still lower than the commercial statewide average





IHA now driving a standard ACO measurement & Benchmarking Effort

HEALTH PLANS









PURCHASERS & ASSOCIATIONS











UNIVERSITY OF CALIFORNIA

Physicians

JOHN MUIR

Humboldt IPA







ARCH HEALTH Medical Group





















Stanford
HEALTH CARE











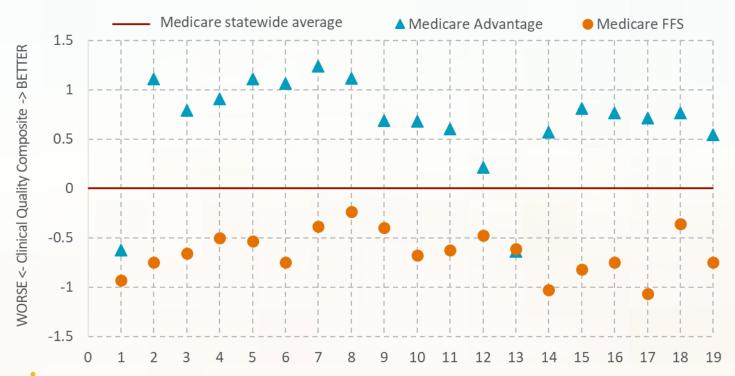






Medicare Advantage Outperforms FFS On Clinical Quality

- Medicare Advantage performs far better than FFS on all clinical quality measures across 17 regions
 - 17 Medicare Advantage regions are above the statewide average
 - All FFS regions are below statewide average

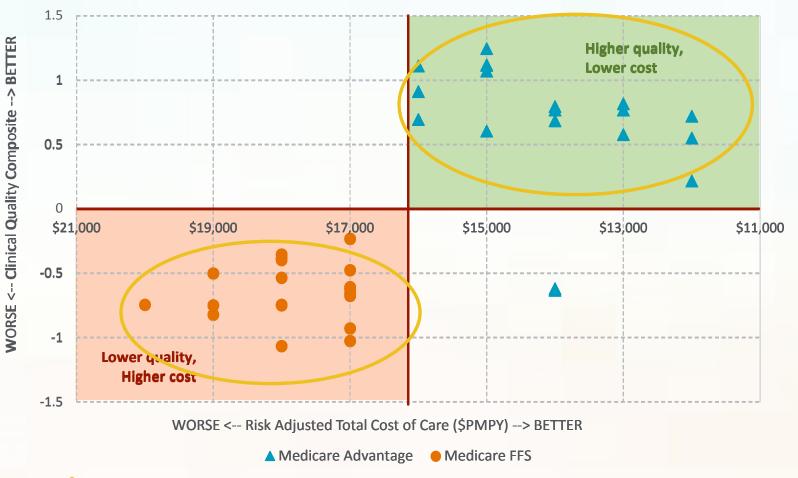






Even more dramatic Value for Medicare Advantage

\$3 billion in OOP costs avoided





Quality Performance by Risk Arrangement

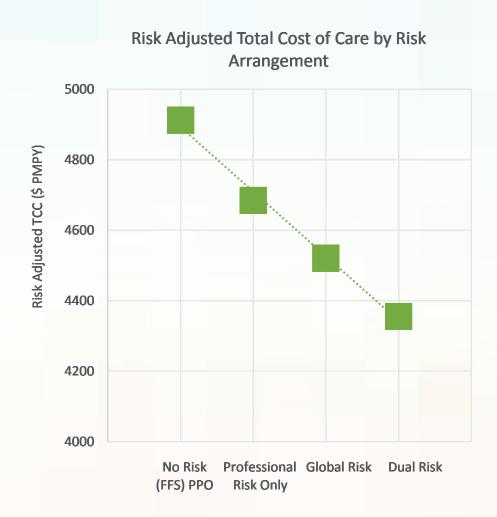








Risk Adjusted Total Cost of Care by Risk Arrangement





Atlas Medi-Cal Measure Set



	Measure	2013	2015
1.	Breast Cancer Screening	V	V
2.	Colorectal Cancer Screening	V	V
3.	Diabetes Care- Blood Sugar Screening		V
4.	Diabetes Care – Kidney Disease Monitoring		V
5.	Asthma Medication Ratio		V
6.	Avoidance of Antibiotics for Adults w/ Acute Bronchitis		V
7.	Use of Imaging Studies for Low Back		Ø



Hospital Utilization

8.	All-cause Readmissions	Ø	Ø
9.	Emergency Department Visits	V	V
10.	Inpatient Bed Days, Average Length of Stay, and Discharges	V	V
11.	Frequency of Selected Procedures		V



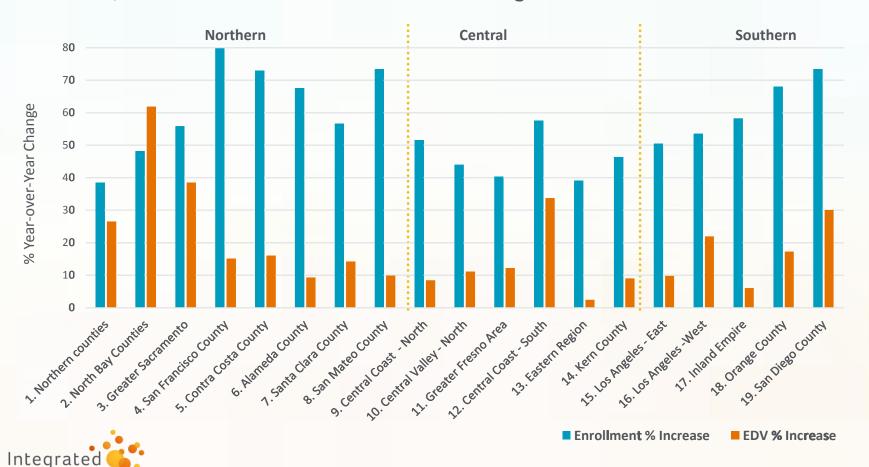
12. Total Cost of Care	Ø	
TOTAL	6	11





Regions with Highest Enrollment Increase Don't Always Have Highest ED Visit Increase

 Even though Southern CA contains bulk of Medi-Cal enrollment and largest enrollment increase, better controlled ED Visits than other regions



Other Views of Data in Atlas Tool

- Utilization and price/unit comparisons
- Risk sharing arrangements for providers level of capitation, FFS
- Self-insured employers vs. fully insured employers
- Market segments large employer, small employer, individual coverage
- Members with specific conditions diabetes, asthma, low back pain, maternity
- Cost service categories capitation, professional services, outpatient facility, inpatient facility, pharmacy
- Inpatient discharges, bed days and ALOS split out by medical, surgical, maternity
- Demographics and Utilization Factors

