

## QHP DMHC FILING WORKSHEET

### INSTRUCTIONS

- ❑ Complete and file both a narrative description (see Checklist) and attached QHP DMHC Filing Worksheet(s) as Exhibit E-1.
- ❑ Ensure that the description corresponds to the plan summary provided in the QHP DMHC Filing Worksheet. Please indicate what plan compliance changes are attached. Plans submitting multiple Worksheets (e.g., by region or market segment) should further subdivide the Exhibit E-1 narrative to correspond with the compliance details for each Worksheet submitted.
- ❑ Plans with multiple small group, individual, and region QHPs should complete separate Worksheets for each market segment and region as necessary to record the DMHC filing status of each QHP proposed. For example, a plan that proposes individual and small group contracts, and variations by region of product type, market segment, or benefit design, might organize its Worksheets as follows:
  - ✓ Worksheet #1 of 4: Individual plan contracts for Regions 1, 2 and 3. On this Worksheet, the plan might indicate what license amendments/material modifications are proposed in the attached exhibits, and indicate which QHP certification elements apply from those listed in the “Category” column. Where no change is proposed in a Category, plan should affirmatively answer “no change from prior approval.”
  - ✓ Worksheet #2 of 4: Small Group contracts for Region 4. On this Worksheet, the plan might indicate what license amendments/material modifications are proposed in the attached exhibits, indicate which QHP certification elements apply from those listed in the “Category” column, and whether any components of the change(s) were previously approved, noting previous eFiling number(s).
  - ✓ Worksheet #3 of 4: Individual PPO plan contracts in Regions 5 - 15. On this Worksheet, the plan might indicate changes in the Network Category, no changes to any other category except Benefit Design where plan indicates that it is “Pending with plan, to be addressed in future filing on or about June 2018.”
  - ✓ Worksheet #4 of 4: Individual HMO plan contracts in Regions 5 - 15. On this Worksheet, the plan might indicate changes in the Network Category, no changes to any other category except Benefit Design (open filing) where plan indicates that it is “Pending with plan, response to be filed on or about June 2018.”
- ❑ If the plan has the same revisions for multiple documents under the same exhibit, it may file a sample template by listing the exhibit name on the Worksheet and in the Exhibit E-1 narrative description, include a representation that it has filed a sample, and that the same revisions shall be made to all other applicable plan documents per market segments and product types.

**PLAN INFORMATION FOR WORKSHEET # \_\_\_ OF \_\_\_**

*[Specify this Worksheet number out of total number of Worksheets submitted in this filing]*

Type	Region(s)	Category [Check all that apply]	License Status [Check all that apply]
Sm Group <input type="checkbox"/> Indiv. <input type="checkbox"/>	<input type="checkbox"/> Region(s):	<b>Provider Networks</b> <input type="checkbox"/> New License Application <input type="checkbox"/> Service Area Expansion <input type="checkbox"/> Service Area Withdrawal <input type="checkbox"/> Network Change Amendment	<input type="checkbox"/> No change from prior approval: (Insert eFile Number(s) for previous-approval)  <input type="checkbox"/> Revised (Insert eFile no.)  <input type="checkbox"/> Pending with Plan, anticipate initial filing/completion of open filing on or about:
Sm. Group <input type="checkbox"/> Indiv. <input type="checkbox"/>	<input type="checkbox"/> Region(s):	<b>Benefit Design</b> <input type="checkbox"/> Standard Benefit Design <input type="checkbox"/> Alternate Benefit Design <input type="checkbox"/> Metal Level/Actuarial Value <input type="checkbox"/> Essential Health Benefits <input type="checkbox"/> Plan-to-Plan Contracts <input type="checkbox"/> Evidence of Coverage (EOC) <input type="checkbox"/> Summary of Benefits and Coverage (Federal SBC) <input type="checkbox"/> Narrow Network (Plan Documents)	<input type="checkbox"/> No change from prior approval: (Insert e-Filing Number(s) for previous-approval)  <input type="checkbox"/> Revised (Insert eFile no.)  <input type="checkbox"/> Pending with Plan, anticipate initial filing/completion of open filing on or about:
Sm. Group <input type="checkbox"/> Indiv. <input type="checkbox"/>	<input type="checkbox"/> Region(s):	<b>Market Reforms</b> <input type="checkbox"/> Guarantee Issue <input type="checkbox"/> Rating Factors <input type="checkbox"/> Segregation of Funds for Abortion (QHP Individual Market only)	<input type="checkbox"/> No change from prior approval: (Insert e-Filing Number(s) for previous-approval)  <input type="checkbox"/> Revised (Insert eFile no.)  <input type="checkbox"/> Pending with Plan, anticipate initial filing/completion of open filing on or about:
Sm. Group <input type="checkbox"/> Indiv. <input type="checkbox"/>	N/A	<b>Fiscal Solvency</b> <input type="checkbox"/> Enrollment Projections <input type="checkbox"/> Tangible Net Equity <input type="checkbox"/> Projected Financial Viability	<input type="checkbox"/> No change from prior approval: (Insert e-Filing Number(s) for previous-approval)  <input type="checkbox"/> Revised (Insert eFile no.)  <input type="checkbox"/> Pending with Plan, anticipate initial filing/completion of open filing on or about: