



Edmund G. Brown, Jr., Governor
State of California
Health and Human Services Agency

Department of Managed Health Care
980 9th Street, Suite 500
Sacramento, CA 95814-2725

January 17, 2013

TO: All California Licensed Full Service Health Care Service Plans

SUBJECT: AB 1083 and Report #4

To assist Health Care Service Plans in meeting the reporting requirements of Assembly Bill 1083, the Department of Managed Health Care (the "DMHC") modified the existing reporting format of Report #4: Enrollment and Utilization Table (Report #4) of the reporting forms for the monthly, quarterly, and annual submission of financial statements. AB 1083 adds Section 1348.95 to the Health and Safety Code.

Health and Safety Code Section 1348.95 requires that starting on March 1, 2013, and at least annually thereafter, every health care service plan, not including a health care service plan offering specialized health care service plan contracts, shall provide to the Department of Managed Health Care, the number of enrollees, by product type, as of December 31 of the prior year, that receive health care coverage under a health care service plan contract that covers individuals, small groups, large groups, or administrative services only business lines. Health care service plans shall include the enrollment data in specific product types, including, but not limited, to HMO, point-of-service, PPO, grandfathered, and Medi-Cal managed care.

The existing Report #4 has been modified as follows:

- Enrollees who are covered under grandfathered plans are to be reported in Column 6 and also included in Column 5.
- The source of enrollment for PPO Group (former line 12) has been eliminated and replaced by PPO Small Group (line 15) and PPO Large Group (line 16).
- The source of enrollment for Point of Service (former line 6) has been eliminated and replaced by Point of Service – Individual (line 6), Point of Service – Small Group (line 7), and Point of Service – Large Group (line 8).

These changes are in effect for the December 31, 2012 quarterly financial statements.

Attached to this letter are the new instructions for completing Report #4. Please contact Susan Levitt at (916) 255-2443 or SLevitt@dmhc.ca.gov for any questions.

A handwritten signature in blue ink that reads "Suzanne Goodwin-Stenberg".

Suzanne Goodwin-Stenberg
Chief, Division of Financial Oversight
Department of Managed Health Care