

Mergers and Acquisitions

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Financial Review Process

- Determine that a corporate reorganization will not have an adverse financial impact on a licensed plan.
- Ensure plan will maintain compliance with financial viability, tangible net equity and administrative capacity requirements of the Knox-Keene Act.
- Understand pre and post organizational structure.
- Review of financing sources and arrangements.
- Review of pro forma financial statements pre and post transaction.

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Questions?

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